

Unit One Checklist

Values, Needs vs Wants, & Goals

Values Auction	___/15
Values Auction Reflection	___/25
Needs Vs. Wants	___/5
Goal Setting: 5 year, definitions	___/40
Shake Out	___/10
Education SMART Goal	___/45
Financial SMART Goal	___/45
Setting Goals "Quiz"	___/10
Money Personality Reflection	___/25
Collage	___/30
Essay/Presentation	___/70
Portfolio	___/10

TOTAL _____/320